



Tennessee
TECH



Streamlyne Training

Bookkeeper Training

April 17, 2024

Agenda

- Release plan
- Process Revisions
- Process Overview
- Login and Demo
- Notes on screens and fields

Release Plan

- Soft Release
- Go-Live on Friday, April 19
- Older systems will still work
- Target to have everyone using Streamlyne by July 1

Process Revisions

- Notice of Intent will be submitted in Streamlyne
- Full proposal will be developed in Streamlyne
 - No duplicate data entry between NOI and Proposal Dev
- PEF replaced with routing in Streamlyne
- Proposals going to grants.gov will use S2S from Streamlyne

Process Overview

- Notice of Intent
 - Same basic information
 - Credit Split added
 - Special Review section added
 - PI certifications required
- Proposal Development
 - NOI copied entirely into full proposal
 - Budget creation and calculation in Streamlyne
- PI/Co-PI certifications (formerly PEF)
- Route for Chair/Dean/OSP approvals (formerly PEF)
- Submit S2S, if applicable

Login and Demo

- Follow along if you like

Activity Type

- Instruction – training and education (often limited to 8% IDC)
- Intergovernmental Personnel Act – “IPA,” employees loaned to or from federal agencies
- Organized Research
- Other Sponsored Activities – public service, etc.

Research Type

- Applied – practical application, such as applying research to use in manufacturing
- Basic – “bench” research, focused on scientific principles
- Development – human development, such as developmental psych, education, etc.
- Translational – application to human beings’ health

(Translational research at TTU will be rare, likely limited to nursing, health sciences, etc..)

Please include NSF Science Code

Organizations, Performance Sites

- Applicant Organization – prime applicant
- Performing Organization – partner institutions that are participating in the project, i.e. subawards, including TTU if we are a sub
- Performance Site – off campus sites where work is being done, e.g. Nursing project at CRMC
- Collaborators – consultants and other non-subaward collaborators

If TTU is performing off-campus work, please be sure to include congressional district information.

Personnel Detail – Effort Calculations

- Percent-effort calculations are based on budget period.
- Monthly effort does not change based on 9-month or 12-month appointment
 - 1 month effort = 1 month/12 months = 8.333% effort
 - Same math whether summer or academic month
- Effort calculated based on 9-month appointment, such as release time, must be adjusted to reflect the budget period
 - 3 hour release = 10% effort for 9-month appointment
 - $10\% * 9 \text{ months} = 7.5\% * 12 \text{ months}$

Release Time Calculations

Course Release Hours	% effort 9 month appointment	% effort 12 month budget period
1	3.333%	2.5%
2	6.667%	5%
3	10%	7.5%
4	13.333%	10%
5	16.667%	12.5%
6	20%	15%
9	30%	22.5%
12	40%	30%
15	50%	37.5%
18	60%	45%



Questions and Discussion

